

**TS MERGER CORP.**  
**BOARD OF DIRECTOR'S**  
**CONFERENCE CALL MEETING**

June 4, 2010  
2:00 p.m.

**AGENDA**

1. Call To Order
2. Roll Call
3. Call for Public Comment
4. Articles of Incorporation
  - Questions of Articles of Incorporation
5. TS Merger Corp. Proposed Bylaws & Organizational Resolution
  - ***Discussion of Proposed Bylaws***
  - ***Discussion of Board Member Class Assignments***
  - ***Discussion of Board Chair, Vice Chair and Officers***
  - ***Discussion of Organizational Written Action***
  
  - ***Action on Organizational Resolution***
6. Update on Federal Contracting Opportunity
7. Merger of TS Merger Corp. and Tru Student, Inc.
  - ***Discussion of Plan of Merger***
  
  - ***Action on Joint Resolution of TS Merger and Shareholder Approving a Merger with Tru Student, Inc.***
8. Items from Board Members
9. Adjournment